BizTek ACCELERATORS
STRATEGY · LEADERSHIP · GROWTH

SUPPORTING SERVICE

08 Technical Due Diligence

An independent technical view for investors, lenders and acquirers.

Behind every number in a business plan is a plant, a process and a technology. Check them.

Before you invest, lend or acquire, we assess the technology, plant, processes, capacity and project plans behind the numbers. Our reviewers are senior associates who have run similar operations, and our reports are independent and plain-spoken: what works, what doesn't, and what it will take to fix.

WHO IT'S FOR

- Private equity and venture investors
- Banks and NBFCs appraising project or term loans
- Acquirers and joint-venture partners
- Promoters preparing for a fundraise (vendor due diligence)

WHAT YOU GET

- Technology and process assessment
- Plant condition, capacity and utilisation review
- Review of project cost, schedule and technical assumptions
- Quality, compliance and EHS observations
- Red flags, risks and mitigations
- A plain-language report and a 100-day action list

WHY BIZTEK

Independent
No stake in the deal and no vendor ties.

Practitioners
Reviewers who have built and run plants.

Plain-spoken
Findings ranked by impact, in plain language.

Actionable
Every red flag comes with a way forward.

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PACKAGES

Red-flag Review Quick	A short, focused review of the issues that could change the deal.
Full Technical Due Diligence Comprehensive	A complete assessment of technology, plant, processes and plans.
Lender's Technical Review For banks	A technical opinion on a project or term-loan proposal.
Post-deal Monitoring After investment	Periodic technical reporting to investors on progress and risks.
Add-ons	100-day improvement plan · Site visits abroad · Technology benchmarking

OUR PROCESS

1 Understand
NDA, conflict check and Client Understanding discussion

2 Plan
Scope, data request and site-visit plan

3 Review
Documents, site visits and management interviews

4 Report
Findings, red flags and mitigations

5 Present
Walk-through with investors or lenders

INDUSTRIES WE COVER

PCB manufacturing · PCB assembly & EMS · Electronic components · Semiconductor OSAT / ATMP · Li-ion cells & battery packs · Power electronics · Medical electronics · Solar PV · Defence & aerospace · Precision engineering · Testing & calibration labs · Food processing · Bio-energy · Data centres · and more

WORKS WELL WITH

01 DPR Services to rebuild a plan on sound assumptions · **02 Project Management** to monitor the project after investment · **05 Funding & Incentives** for promoters raising capital.

Start with a conversation.

Fees are scoped for each engagement after a short Client Understanding discussion. Tell us what you need and we will propose the right package.

THOUGHT LEADERSHIP Free #BuildItRight insights, webinars and Project Clinics

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